Universal Concentricity Gage

Model H and HL Series

Model H-10

OPERATING AND MAINTENANCE MANUAL
Our Product –
Universal Punch Corp.’s patented Concentricity Gage System is an accurate and reliable instrument to measure critical features on cylindrical parts. It offers less than 2 microns (.000080") accuracy that has proven results in a variety of industrial applications. Continuous improvement to the modular design adapts to meet customer requirements and provide the flexibility necessary for maintaining quality.

1.0 The Gaging System –
The Gage System consists of five major features (See Figure 1)

1) Adjustable Yoke Assembly with Clamp Arm (A)
2) Outboard Roller Support (B)
3) Indicator Carriers with Fine Adjustment (C)
4) Adjustable (Z-Axis) / Tilting Carriers (D)
5) Manual or Motorized Drive System with Timing Belts (E)

Note: All Figures used are for illustration purposes only and may not represent exact configuration. As features are discussed in this Manual, the orientation of the Gage is shown below.

Figure 1. Gage Assembly Orientation
(Model H-20 shown with optional Front Checking Attachment)
Note: The following operation sequence is provided as a basis for loading, inspecting and unloading a part using a standard Gage Assembly. Special features and attachments that may be installed on a particular gage are not addressed. See Figure 1 for part references.

2.1 Prior to usage of the Gage, check Main Rollers and Outboard Rollers for any dirt or contamination. If necessary, clean with alcohol and a soft rag.

2.2 Install Dial or Test Indicator(s) into proper Carrier(s) (D) and tighten in place using the Swivel Clamp Assembly Thumb Screw or Rear Carrier Socket Head Cap Screw.

2.3 Slide and/or tilt Carrier(s) (D) out of the way to provide clearance to install part.

2.4 Loosen Clamp Knob on Yoke Assembly (A) and raise to a position that allows easy installation of part.

2.5 Place part on Main Rollers and lower Yoke Assembly (A) into a position that causes the Top Roller on the Clamp Arm to contact the part diameter.

2.6 Continue to lower the Yoke Assembly (A) so that the spring under the Clamp Arm begins to compress. Clamp Arm should rest at approximately a fifteen (15) degree angle for proper pressure on part.

2.7 Tighten Clamp Knob on Yoke Assembly (A) to secure in place.

2.8 Slide Outboard Roller Support (B) into position under part.

2.9 Adjust Rollers to contact part in desired area. Tighten Clamp Knob to secure in place.

Note: Be sure that the part remains horizontal and rests evenly on Main Rollers and Outboard Rollers. Any uneven condition will result in incorrect readings.

2.10 Tilt Carrier(s) (D) to vertical position.

2.11 Slide Carrier(s) (D) along Shafts (Z-axis) into position required to obtain optimal measurements.

2.12 Loosen Swivel Clamp Assembly Thumb Screw or Rear Carrier Socket Head Cap Screw on Indicator(s) to allow them to be adjusted to the proper position.

2.13 After Indicator is close to measurement area, secure in place by tightening Swivel Clamp Assembly Thumb Screw or Rear Carrier Socket Head Cap Screw.

2.14 Zero Indicator by using Fine Adjust Knob (C). Ensure that Dial is set at “0”.

2.15 Using the Drive System (E), rotate part slowly and note movements of the Indicator.

2.16 Move indicator to new position (if required) and repeat Step 2.14 and 2.1

2.17 Slide Carrier(s) (D) along Shafts and tilt out of position to allow accessibility of part.

2.18 Depress Clamp Arm on Yoke Assembly (A) to raise Top Roller off part.

2.19 Remove part from Main Rollers. Repeat Steps 2.10 thru 2.15 for another part.
3.0 Adjustable Yoke Assembly – (See Figures 2 and 3)
Adjustable, multi-position Arm Yoke Assembly offers a variety of clamping pressures and positions to accommodate different part diameters. When the proper position is obtained, the Adjusting Knob is tightened to hold it securely in place.

Figure 2. Yoke in raised position
Figure 3. Yoke in lowered position.

4.0 Gage Drive System – (See Figures 4 and 5)
All Gages come standard with a Manual Drive System consisting of a Drive Knob, two (2) Drive Pulleys and two (2) Timing Belts. This design provides a smooth and constant part rotation while inspecting. UPC also provides an optional Motorized Drive System (fixed or variable speed) available in 110/120 or 220/230 volts.

Figure 4. Manual Drive System
Figure 5. Motorized Drive System (Fixed Speed shown)
5.0 **Indicator Carriers** – (See Figures 6 and 7)
All Standard Indicator Carriers assure accurate Indicator Probe positioning and zeroing and provide smooth Indicator movement to increase measuring performance and accuracy. Carriers offer a variety of positions along the Z-axis of the Gage to accommodate various lengths. They can be used with horizontal test indicators for checking surfaces (runout), parallel test indicators to check faces (runout or perpendicularity) or with standard dial indicators.

![Figure 6. Right Side Carrier Assembly](image1)

![Figure 7. Front Checking Attachment](image2)

6.0 **Rear Vertical Carriers** – (See Figures 8 and 9)
All Model H and HL Concentricity Gage Models come standard with a Rear Vertical Carrier. These Carriers also offer various positions along the Z-axis, tilt-away for loading and unloading of parts and the option to use a Dial Indicator instead of a Test Indicator. The can be supplied in a variety of configurations. Figure 8 shows a standard Rear Vertical Carrier Assembly with a Dial Indicator Holder sub-assembly. The Carrier can also be provided with a Roller Checking Attachment (See Figure 9).

![Figure 8. Rear Vertical Carrier with Dial Indicator Holder](image3)

![Figure 9. Roller Checking Attachment](image4)
7.0 Rear Carrier Fine Adjustment – (See Figures 10 and 11)
Assemblies can be provided with a Fine Adjust Attachment. Figure 10 shows a Dial Indicator Holder with Fine Adjust and Figure 11 shows a Roller Checking Attachment with Fine Adjust. All of the options mentioned utilize the same basic Carrier.

8.0 Outboard Roller Support – (See Figure 12)
The Model H and HL Gages use an Outboard Roller Support Assembly to cradle the part at the opposite end of the Main Rollers. The Roller Support is adjustable along the Z-axis for various part lengths and can also be adjusted vertically to accommodate different part diameters. The part rests on two precision Rollers or carbide balls (optional) and is locked in position by tightening the Adjusting Knob.
9.0 Back Stop Set-up – (See Figures 13 and 14)
The Back Stop Assembly is another option available to ensure that the part does not travel in a linear direction. It maintains part stability, ensuring proper readings. The Back Stop Assembly is installed in the rear of the Main Block and can be adjusted to various positions to accommodate various lengths and diameters using the two Thumb Screw knobs.

10.0 Maintenance / Calibration Schedule
The recalibration of the Gage Assembly is to be done by authorized personnel only. The gage can be returned to UPC for a complete calibration, cleaning and certification. The schedule for calibration is as follows:

- Every 180 days (6 months)

The calibration schedule recommended by UPC is based on the following criteria:

1. Parts that are being inspected on the Gage are a form of steel material.
2. Gage usage, either on the shop floor or in an inspection area, is a maximum of six hours per day.

   Note: If other types of abrasive or carbide materials are being used and the usage time exceeds six hours, then the scheduled interval will be half of the time duration indicated above.

11.0 Visual Inspections
The following items shall be visually inspected for cracks, wear, scratches, rust and proper fit according to the schedule identified:

<table>
<thead>
<tr>
<th>Weekly</th>
<th>Monthly</th>
<th>Yearly</th>
</tr>
</thead>
<tbody>
<tr>
<td>Main Rollers</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Top Rollers</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Drive Belts</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Carrier Shafts</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Springs</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Bearing and Liners</td>
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<td>Knobs</td>
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<td>X</td>
</tr>
<tr>
<td>Nylon Washers</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Rubber Mounting Feet</td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

Contact Universal Punch Corp. to obtain an Illustrated Parts Breakdown Drawing for a particular Gage Model. Some replacement parts may be ordered by utilizing the drawing and referencing the appropriate Part Number(s).
13.0 Main Roller Replacement – (See Figure 15)

Note: This procedure shall only be performed on standard Gage Models (Black). Main Roller replacement on precision Models (Gold) shall only be performed by Universal Punch Corp..

The Main Rollers on the Concentricity Gage may be replaced if they are worn, scratched or have been in use for a long period of time. Figure 18 shows a typical Main Block / Main Roller assembly. The following steps shall be followed to remove and replace any Main Roller:

13.1 Slowly rotate Drive Knob (C) and slide Belts (F) off of Drive Pulleys (D).
13.2 Using Hex Key, loosen Set Screw (E) on Drive Pulley (D).
13.3 Slide Drive Pulley (D) off shaft of Main Roller (B).
13.4 Remove Nylon Washer (G) from shaft of Main Roller (B).
13.5 Remove Main Roller (B) from Main Block (A).
13.6 Remove Nylon Washer (G) from shaft of Main Roller (B).

Note: Shaft of Main Roller shall be thoroughly cleaned prior to installation.

13.7 Lightly coat shaft of Main Roller (B) with Lubricant (Isoflex NBU-15 Mfr.: Kluber Lubrication).

Note: Replace any worn Nylon Washers (G).

13.8 Place Nylon Washer (G) onto shaft of Main Roller (B).
13.9 Slide Main Roller (B) into Main Block (A) from front.
13.10 Place Nylon Washer (G) onto shaft of Main Roller (B).
13.11 Install Drive Pulley (D) onto shaft of Main Roller (B).
13.12 Using Hex Key, tighten Set Screw (E) on Drive Pulley (D).
13.13 Repeat Steps 2 through 12 for second Main Roller.
13.14 Slowly rotate Drive Knob (C) and slide Belts (F) onto Drive Pulleys (D).

Note: After replacing Main Rollers, it is recommended that the assembly be calibrated in accordance with Section 14.0 of this manual. Runout of Main Rollers as specified in Section 14.6 must be maintained.

Figure 15. Main Roller / Main Block Assembly
14.0 Calibration

14.1 Purpose

14.1.1 To establish a standard procedure for the calibration of all Concentricity Gages.

14.2 Scope

14.2.1 All Concentricity Gages used to measure, test, inspect, or otherwise examine items to determine compliance with set specifications.

14.2.2 This procedure also applies to Gages returned to Universal Punch Corp. for routine calibration.

14.3 Definitions

14.3.1 Calibration – A procedure performed under specific conditions that establishes the relationship between values measured and known values derived from applicable standards.

14.3.2 Recalibration – A systematic check and adjustment of the accuracy and precision of a particular item performed at prescribed intervals.

14.3.3 Verification – A check for proper “zero” and limited confirmation of an item's accuracy by comparing it to a known standard

14.3.4 Runout (Measured in Full Indicator Movement or “FIM”) – The measurement of surface variation that occurs relative to an axis of rotation. It is the total amount of movement (FIM) on an indicator after one full revolution of a part that is rotated about its datum axis. It may be measured parallel (outer surface) or perpendicular (face) to the axis.

14.4 Materials and Conditions required

14.4.1 Granite Surface Plate with floor vibration isolators

14.4.2 Calibrated gage Test Pin traceable to N.I.S.T. (size depends on Gage being tested)

14.4.3 Electronic Gage Head or Gage Probe (LVDT) with Amplifier at 10:1 ratio

14.4.4 Cleaning solution and Lint-free Cloth

14.4.5 Temperature controlled environment at ±2° with _° change per hour.

14.5 Special precautions

14.5.1 Verify that the calibration status of all equipment being used is current.

14.5.2 Do not use abrasive stones to remove imperfections on the Gage Roller surfaces.

14.5.3 Use caution when removing dirt, oil and other foreign substances when cleaning Gages.

14.6 Tolerances (Runout)

14.6.1 .0002" Max. for standard Gage assembly (Black Models)

14.6.2 .000070” Max. for precision Gage assembly (Gold Models)
14.7 Procedure

14.7.1 Verify that the identification on the Gage is distinct and in agreement with the Calibration History or the customer PO number. (New Gage / Recalibration)

14.7.2 Carefully examine the Main Rollers, Top Roller and Outboard Rollers for nicks, burrs, rust or other signs of mishandling or wear. Replace the Main Roller or Top Roller if necessary.

14.7.3 Carefully clean all exposed surfaces removing all foreign substances and particulate matter.

14.7.4 Move the Outboard Roller Support close enough to the Main Rollers to support the test pin.

14.7.5 Mount the measuring instrument to the Rear Carrier on the Concentricity Gage. Ensure that it is properly placed and rigidly held by the Holder / Indicator Carrier assembly.

14.7.6 Verify the runout to be measured and place the appropriate calibrated test pin into the Concentricity Gage between the Main Rollers and allow the Top Roller to clamp it securely. (See Figure 16)

14.7.7 Verify that the pin is resting on the Outboard Roller Support and is level.

14.7.8 Move the Indicator Carrier holder with the measuring instrument assembly and bring the measuring instrument into position to measure the Calibrated test pin. This is a point directly over the Outboard Rollers, aligned with the centerline of the test pin in the vertical direction as shown in Figure 16.

14.7.9 Zero the measuring instrument according to the manufacturers instructions.

14.7.10 Using the drive system of the Concentricity Gage, rotate the test pin a minimum of three revolutions to establish seating in the Main Rollers.

14.7.11 Rotate the Drive Knob slowly and note the readings (FIM) from the measuring device.

14.7.12 Repeat 14.7.10, a minimum of 3 times to rule out any obvious incorrect readings.
14.8 Storage and Handling
Active and inactive equipment shall be maintained, stored and handled in such a way as to preserve its accuracy and fitness for use. Equipment that is out of calibration or damaged shall be removed from use.
Warranty
Universal Punch Corporation warrants that within twelve (12) months from date of shipment we will replace or repair, at our option, free of charge, any part(s), which upon examination, we find to be defective in workmanship or material, provided that the product has been used in the intended manner and all recommended maintenance schedules have been followed. This warranty is in lieu of all other expressed or implied warranties including proper application for a particular purpose. In no event shall UPC be liable for any special, indirect, or consequential damages including, but not limited to, lost profits or other damages from loss of production caused by defective product, or by unsatisfactory performance of the product.

Returns
Standard Concentricity Gage components or units are subject to a 15% restocking charge. Precision units are not subject to return privileges. All products being returned to Universal Punch Corp. must have a "return material authorization (RMA) number." This number can be obtained from our customer service department. The RMA number should be clearly marked on the outside of all packages being returned. Universal Punch Corp. assumes no responsibility for packages returned without proper authorization. Products being returned to Universal Punch Corp. for any reason should be properly packaged. Universal Punch Corp. will not accept any responsibility for damages incurred due to poor packaging. Shipping charges are the responsibility of the customer unless authorization is obtained from the customer service department. Universal Punch Corp. will pay return freight on warranty repairs.

Factory Repairs
Repairs are covered for a period of 30 days from factory ship date, or the balance of the one-year warranty, whichever is greater. No returns for repairs will be accepted without factory authorization.

Special Orders
Special Gage orders and any parts or equipment, such as electronic instruments and / or digital indicators, are not returnable.